



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to instances weak on whole turkeys with toms in the weakest position. Demand light to moderate with most trading reported in the Central Region. Offerings of frozen birds light to mostly adequate. Trading was light on bulk parts.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat to Mexico and MST (mechanically separated turkey) to Mexico and Russia. Inquiry was active on frozen thigh meat and MST to Mexico. A limited volume of boneless skinless breast meat moved into export channels.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	94-109
TURKEYS Y TOMS UNDER 22#	94-105
TURKEYS Y TOMS 22-24#	94-109
TURKEYS Y TOMS 24-26#	94-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	146-158
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	100-103
FRESH TURKEYS Y TOMS 14-24#	103-104
FROZEN TURKEYS Y HENS 8-16#	83-85
FROZEN TURKEYS Y TOMS 14-24#	77-85
FROZEN TURKEYS Y TOMS 24-28#	77-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74-77	-	-	-
CENTRAL REGION 4/	71-76	74-75.5	74.09	640
WESTERN REGION 5/	75-78	-	-	-
16-24 LB TOMS				
EASTERN REGION	66.5-69	66.5	66.50	40
CENTRAL REGION	67-69	68	68.00	720
WESTERN REGION	66-72	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 DECEMBER 1999.

Trade sentiment steady to fully steady on tom breast meat with fresh stongest. Frozen thigh meat and frozen 15-20% mechanically separated turkey trade sentiment fully steady to firm due mostly to Mexican buying interest. Demand and trading active on frozen thigh meat and mechanically separated turkey for export, light on the balance of items.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	114.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	20
DRUMSTICKS, TOM		F	29.25	160
DRUMSTICKS, TOM—FRESH		F	30.00	32
DRUMSTICKS, HEN		R	29.00	3
WINGS, FULL-CUT, TOM		W	30.34	61
WINGS, FULL-CUT, HEN		R	29.05	42
WINGS, V-TYPE, TOM		T	27.00	12
WINGS, V-TYPE, HEN				
NECKS, TOM		R	18.00	80
NECKS, HEN		R	18.00	6
BREASTS, B/S, TOM 3/	141.00		141.00	20
BREASTS, B/S, TOM—FRESH 3/	150.00-151.00		150.29	280
THIGH MEAT		F	65.00	40
THIGH MEAT—FRESH		F	66.67	60
BREAST TRIM MEAT		W	107.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	121.00	40
WING MEAT WITH SKIN	52.00		52.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		F	28.50	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	29.25	208
TAILS		W	14.00	40
MECHANICALLY SEPARATED 4/	19.00-21.00		20.00	1,140
THIGH MEAT - FROZEN	67.00-75.00		69.25	800

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.